

SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES

Department LA 9

07/07/2011

Court Convened at 1000AM

Honorable Judge Reva G Goetz
none, Deputy Sheriff

Andrea Murdock, Deputy Court Clerk
XXXXXXXXXXXXXXXXXXXX
Tamara Vogt CSR #10186, Reporter
Helen Soliz, #6612

BP-108870	301	SPEARS, BRITNEY JEAN - CONSERVATORSHIP	
		Conservatorship-Pers	
ACCOUNT CURRENT			
Petitioner(s)	Spears, James P		
Attorney(s)	Wyle, Geraldine A , Esq		
Continuance Number	8	Continuance From	6/7/2011 12 00 00AM
Last Date Changed	7/1/2011 12 40 13PM		Last Note Changed By PDOYLE

To clear probate notes "filed documents" must be submitted to Rm 258, within time frames set forth in Rule 10.3 of LASC Rules. You may contact the Probate Attorney whose E-Mail address appears at the end of these notes, subject to compliance with all conditions governing the use of Interactive E-Mail. E-mail Rules are available in Rm 258 and on the Court's web site at www.LASuperiorCourt.org

PRIOR ORDER Cont to 7/7/11, 6/7/11 <at 10 00 a m , Notes must be cleared>, 5/12/11 < @ 8 30 a m to clear notes, Off the record the Court and counsel confer. On the record, the matter is called >, 3/2/11 <OFF THE RECORD Court and Counsel confer in chambers. ON THE RECORD Order is made. Mr Byam is present in chambers, but not when this matter was called on the record >, 12/15/10 @ 1 30 < Court meets in chambers, having several conferences, with counsels, conservatee, and parties off the record. On the Record Orders are made > 9/30/10 <at 8 30 a m , Court and counsel confer in chambers (off the record) ON THE RECORD The Court's order on March 16, 2010 for Department 9 is hereby modified nunc pro tunc as of March 16, 2010 as follows. By deleting \$25 million Bond, By adding \$3.5 million Bond, for total bond of \$5 million. Proof of the bond shall be filed not later than September 30, 2010. The order on the 1st Accounting shall be submitted not later than September 30, 2010. Fee petition's to be filed by 11/19/10 and set for hearing on 12/15/10 at 1 30 p m >, 9/14/10 to clear notes <Court and counsel confer in chambers (off the record) Orders are made on the record > 8/19/10

Filed 6/15/10
2nd acct 1/1/09 to 3/31/10

NO CRT INVEST REPT LODGED

MATTERS TO CLEAR

- A ntc to consee given? Proof to be filed?
- B M O dated 3/16/10 ordered addl bond 25,000,000 but bond filed 11/18/10 is in amt of 23,500,000 - note M O dated 9/14/10 provides crt M O dated 3/16/10 is modified nunc pro tunc by deleting 25 million bond and by adding 3.5 million bond for total of 5 million - bond filed 11/18/10 is for 23,500,000 (+ bond for 1.5 million filed 6/30/09) - does this comply w/all crt orders re bond?
- C funds on deposit at BofA appear to be in excess of federal insurance limits
- D is bond sufficient? (Including amt of recovery bond - PC 2620) ALSO do not find receipts for funds deposited to blocked accts in file
- E no I/A by probate referee for items listed in Sch A-15 - see M O dated 3/16/10
- F no I/A for intellectual property rights (self appraisal auth per M O dated 3/16/10)
- G items acquired after date of appointment of conservator should not be listed in sch A-15
- H no A/O approving 1st accounting in file (per 3/16/10 M O)
- J why no income reported for SEI Investments?

RECOMMENDED DISPOSITION:

CONTINUE TO 7/25/11

Order to be Prepared By.

RELATED ITEMS. 302-304

Clerk _____ Attorney _____

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K why are assets managed under power of atty included in this acctng?- see PC 1063(h) re reporting of these assets
 L reconciliation of business entities on hand at end of last accounting period and ending period of this accounting is needed
 M how does accounting balance when Property On Hand at Beg of Acct (reported in "Charges") lists businesses with TBD values and Property On Hand Sch F (reported in "Credits") assigns values?
 N are all business entities and property rights listed?
 O why doesn't value of Annuity at beginning of accounting period match the amount reported in Property On Hand end of acctng period?
 P why does amt pd to Simpson differ from what was reported in first accounting?
 Q provide sch of FMV of assets on hand at end of accounting period
 R re bank statements BofA checking bal per summary of acct is not reconciled to statement balance - missing statements for BofA White, BofA Summit, BofA DR & statement for Annuity

RE BUSINESS ENTITIES

S were all royalty pmts reported in schedule of receipts?
 T were all pmts to attys - paid pursuant to Court order?

RELIEF

I JTD account

PA's COMMENTS Defer for supplement

pdoyle@lasuperiorcourt.org ev

SRR 8/11/10 PYD 5/11 6/3

MINUTE ORDER

<input type="checkbox"/> Granted	<input type="checkbox"/> Denied Without Prejudice	<input type="checkbox"/> Completed	<input checked="" type="checkbox"/> Continued to 7-25-11	<input type="checkbox"/> Submitted	<input type="checkbox"/> Off-calendar
<input type="checkbox"/> As Supplemented	<input type="checkbox"/> Person and Estate	<input type="checkbox"/> No Bond	<input type="checkbox"/> Bond of \$ _____ Additional	<input type="checkbox"/> Will and _____ Codicil(s) Admitted	
<input type="checkbox"/> Full/Limited/No IAEA	<input type="checkbox"/> Lacks Medical Capacity and Voting Capacity	<input type="checkbox"/> Fees Granted in the Amount of \$ _____	<input type="checkbox"/> County/Estate		
<input type="checkbox"/> Dementia Powers Granted	<input type="checkbox"/> Medical and Placement	<input type="checkbox"/> PC 2351.5 powers granted	<input type="checkbox"/> Supplemental Probate Investigator/DCFS Report Ordered		
<input type="checkbox"/> Court has Read and Considered/Approved Report	<input type="checkbox"/> Parties stipulate to Judge Pro Tem- written	<input type="checkbox"/> Give Notice Waived	<input type="checkbox"/> Bond Exonerated		
<input type="checkbox"/> Court Investigation/DCFS/Regional Center Report is placed in the Confidential Envelope / is admitted into evidence as Court's Exhibit 1 and sealed	<input type="checkbox"/> Appearance of Minor(s)/counsel waived for next hearing	<input type="checkbox"/> No further review required			
<input type="checkbox"/> PVP/Attorney/Citee/Party Ordered Back/Discharged/As Prayed	<input type="checkbox"/> Re if proof of deposit to a blocked account filed	<input type="checkbox"/> PVP Appointed/Reamains/Discharged			
<input type="checkbox"/> New Citation to issue/personal service	<input type="checkbox"/> Confirmed for \$ _____, Commissions _____, Title _____				
<input type="checkbox"/> Time to Administer Estate // Special/Temporary Letters Extended/Granted to _____					
<input type="checkbox"/> Accounting to be filed by _____ and Set for Hearing on //Statue re Accounting/Status Hearing is Set for _____					

RECOMMENDED DISPOSITION:

CONTINUE TO 7/25/11

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RELATED ITEMS: 302-304

Clerk: _____ Attorney: _____

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